

Next Steps

**YES, I WANT
TO OFFER
BENEFITS TO
MY
EMPLOYEES**

1

CHOOSE EFFECTIVE DATE

Recommend 1st of next month or following month.

2

DECIDE CONTRIBUTION

Specific \$ amount per employee or 100% employee paid.

3

SCHEDULE EDUCATION MEETING

Your Benefit Consultant will conduct.

4

COMPLETE SET-UP

Fill out case set up links before ed meeting and set up payroll deductions before effective date.



VOLUNTARY INSURANCE PARTNERS

YOUR VOLUNTARY BENEFITS SPECIALISTS